

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Western District of Texas**

Case number (if known): \_\_\_\_\_ Chapter **11**

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Agua Viva Ranch, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 3 - 4 4 8 4 2 4 8**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**11201 County Road 210**

Number Street

**Bertram, TX 78605-2010**

City State ZIP Code

**Burnet**

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

**4450 TX-29 Bldg. 2 Ste. 1**

Number Street

**Bertram, TX 78605**

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Name

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**2 3 8 9****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/19/2025  
MM/ DD/ YYYY

**X** /s/ Jeremy Curry  
Signature of authorized representative of debtor

Jeremy Curry  
Printed name

Title CEO

**18. Signature of attorney**

**X** /s/ Robert C Lane  
Signature of attorney for debtor

Date 06/19/2025  
MM/ DD/ YYYY

Robert C Lane  
Printed name

The Lane Law Firm  
Firm name

6200 Savoy Dr Ste 1150  
Number Street

Houston TX 77036-3369  
City State ZIP Code

(713) 595-8200 notifications@lanelaw.com  
Contact phone Email address

24046263 TX  
Bar number State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_.

a. Total assets	<u>\$1,535,699.94</u>
b. Total debts (including debts listed in 2.c., below)	<u>\$1,861,515.58</u>
c. Debt securities held by more than 500 holders	

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock		_____
e. Number of shares common stock		_____

Comments, if any: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Brief description of debtor's business Holding Company  
\_\_\_\_\_  
\_\_\_\_\_

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/19/2025  
MM/ DD/ YYYY

**X** /s/ Jeremy Curry  
Signature of individual signing on behalf of debtor

Jeremy Curry  
Printed name

CEO  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Titan Enviromental USA LLC 18900 Ceila Way New Caney, TX 77357-2256						\$95,443.42
2	Zaxis Financial Services Americas, LLC Po Box 713428 Chicago, IL 60677-4328		UCC		\$265,000.00	\$170,000.00	\$95,000.00
3	Oscar Strother Simpson III 1250 County Road 208 Voca, TX 76887-5321			Contingent			\$85,773.00
4	PNC Bank P.O Box 71335 Philadelphia, PA 19176-1335		UCC		\$77,200.04	\$72,600.00	\$77,200.04
5	PNC Bank P.O Box 71335 Philadelphia, PA 19176-1335		UCC		\$326,488.59	\$280,000.00	\$46,488.59
6	CNH Capital PO Box 33600 Lancaster, PA 17604		UCC		\$106,406.50	\$61,000.00	\$45,406.50
7	Auxilior Capital PO Box 7410520 Chicago, IL 60674-0520		UCC		\$159,300.00	\$120,000.00	\$39,300.00
8	Kubota Credit Corp. 4400 Amon Carter Blvd Ste 100 Fort Worth, TX 76155		UCC		\$80,484.70	\$45,000.00	\$35,484.70

Debtor **Agua Viva Ranch, LLC**

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	First Business Specialty Finance LLC 401 Charmany Dr Madison, WI 53719		UCC		\$51,320.76	\$25,000.00	\$26,320.76
10	First Citizens Bank & Trust PO Box 593007 San Antonio, TX 78259				\$26,980.38	\$2,000.00	\$24,980.38
11	Caterpillar Financial Services Corp. 2120 West End Ave Nashville, TN 37203-5251		UCC		\$119,237.71	\$96,000.00	\$23,237.71
12	First Citizens Bank & Trust PO Box 593007 San Antonio, TX 78259				\$40,866.38	\$19,000.00	\$21,866.38
13	Caterpillar Financial Services Corp. 2120 West End Ave Nashville, TN 37203-5251		UCC		\$72,868.06	\$55,000.00	\$17,868.06
14	Ally P.O. Box 660371 Dallas, TX 75266				\$21,388.56	\$4,000.00	\$17,388.56
15	First Citizens Bank & Trust PO Box 593007 San Antonio, TX 78259				\$36,085.57	\$20,000.00	\$16,085.57
16	First Citizens Bank & Trust PO Box 593007 San Antonio, TX 78259				\$15,633.13	\$6,500.00	\$9,133.13
17	Tex-Con Oil Company Po Box 18463 Austin, TX 78760-8463						\$9,044.60
18	First Citizens Bank & Trust PO Box 593007 San Antonio, TX 78259				\$25,827.00	\$20,000.00	\$5,827.00
19	PNC Bank P.O Box 71335 Philadelphia, PA 19176-1335		UCC		\$69,456.15	\$65,900.00	\$3,556.15
20	Ally P.O. Box 660371 Dallas, TX 75266				\$16,712.06	\$15,000.00	\$1,712.06



Fill in this information to identify the case:

Debtor Name Agua Viva Ranch, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. R Bank Checking account 5 3 0 2 \$30.44

4. Other cash equivalents (Identify all)

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$30.44

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 \_\_\_\_\_

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

7.2 \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
-------

**Part 3:** Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

_____
-------

**Part 4:** Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**Part 5:** Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
_____	MM / DD / YYYY	_____	_____	_____
20. <b>Work in progress</b>				
_____	MM / DD / YYYY	_____	_____	_____
21. <b>Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	_____	_____	_____
22. <b>Other inventory or supplies</b>				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Laptops (3)	unknown		\$650.00
PC Monitor	unknown		\$400.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			\$1,050.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 Freightliner (Blue) / VIN: 6665	\$11,000.00		\$11,000.00
47.2 Sterling Dump Truck / VIN: 5330	\$2,000.00		\$2,000.00
47.3 2020 RAM 3500 Chassis / VIN: 9624	\$15,000.00		\$15,000.00

47.4	<b>2020 RAM 2500 Limited / VIN: 2094</b>	<b>\$20,000.00</b>		<b>\$20,000.00</b>
47.5	<b>2019 RAM 5500 Chassis / VIN: 1964</b>	<b>\$14,000.00</b>		<b>\$14,000.00</b>
47.6	<b>2020 Ram 150 / VIN: 3549</b>	<b>\$4,000.00</b>		<b>\$4,000.00</b>
47.7	<b>2015 Ram Truck 1500 / VIN: 4492</b>	<b>\$4,000.00</b>		<b>\$4,000.00</b>
47.8	<b>2022 Chevrolet Colorado / VIN: 0036</b>	<b>\$19,000.00</b>		<b>\$19,000.00</b>
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	<b>2022 Continental Tool Trailer / VIN: 6431</b>	<b>\$6,500.00</b>		<b>\$6,500.00</b>
48.2	<b>FAE STC150 ROCK MILLER</b>	<b>\$20,000.00</b>		<b>\$20,000.00</b>
48.3	<b>2023 Viking 35 Ton Lowboy / VIN: 2315</b>	<b>\$25,000.00</b>		<b>\$25,000.00</b>
48.4	<b>Diamond C Goose / VIN: 9086</b>	<b>\$18,000.00</b>		<b>\$18,000.00</b>
48.5	<b>2021 Load Trailer Low-Pro Gooseneck / VIN: 5969</b>	<b>\$16,000.00</b>		<b>\$16,000.00</b>
48.6	<b>2022 Load Trailer</b>	<b>\$20,000.00</b>		<b>\$20,000.00</b>
48.7	<b>Texas Pride 20' Bumper Pull Trailer</b>	<b>\$1,724.50</b>		<b>\$1,724.50</b>
48.8	<b>9 yd Dump Bed Trailer</b>	<b>\$3,500.00</b>		<b>\$3,500.00</b>
48.9	<b>Enclosed Trailers (2)</b>	<b>\$16,000.00</b>		<b>\$16,000.00</b>
49.	<b>Aircraft and accessories</b>			
49.1				
49.2				
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
	<b>John Deere 333G Compact Track Loader / VIN: 5193</b>	<b>\$35,000.00</b>		<b>\$35,000.00</b>
	<b>John Deere 333G Compact Track Loader / VIN: 2346</b>	<b>\$35,000.00</b>		<b>\$35,000.00</b>
	<b>John Deere 333G Compact Track Loader / VIN: 1771</b>	<b>\$35,000.00</b>		<b>\$35,000.00</b>
	<b>John Deere 60G Excavator / VIN: 1901</b>	<b>\$45,000.00</b>		<b>\$45,000.00</b>
	<b>John Deere GR84 Grapple / VIN: 0299</b>	<b>\$7,095.00</b>		<b>\$7,095.00</b>
	<b>John Deere T213 Pallet Forks / VIN: 0979</b>	<b>\$1,000.00</b>		<b>\$1,000.00</b>
	<b>CAT 313 FL Excavator / VIN: 0843</b>	<b>\$75,000.00</b>		<b>\$75,000.00</b>
	<b>CAT 308CR / VIN: 6843</b>	<b>\$71,000.00</b>		<b>\$71,000.00</b>
	<b>CAT B8 Hydraulic Hammer / VIN: 6322</b>	<b>\$25,000.00</b>		<b>\$25,000.00</b>
	<b>CAT 299 D3 Compact Track Loader / VIN: 8680</b>	<b>\$55,000.00</b>		<b>\$55,000.00</b>
	<b>Doosan DD130 Bull Dozer / VIN: 0055</b>	<b>\$140,000.00</b>		<b>\$140,000.00</b>
	<b>Doosan DD130 Dozer / VIN: 0051</b>	<b>\$140,000.00</b>		<b>\$140,000.00</b>



<b>Doosan DX170LC-5 Excavator / VIN: 1673</b>	<b>\$120,000.00</b>		<b>\$120,000.00</b>
<b>Doosan DX 63 Excavator / VIN: 1015</b>	<b>\$58,000.00</b>		<b>\$58,000.00</b>
<b>Doosan Hydraulic Thumb / VIN: 435-1</b>	<b>\$3,600.00</b>		<b>\$3,600.00</b>
<b>Doosan Hydraulic Coupling Attachment / VIN: 8505</b>	<b>\$500.00</b>		<b>\$500.00</b>
<b>Doosan Hydraulic HD Bucket / VIN: 3446</b>	<b>\$500.00</b>		<b>\$500.00</b>
<b>Doosan Ditch Cleaning Bucket / VIN: 6200</b>	<b>\$500.00</b>		<b>\$500.00</b>
<b>Doosan Trash Pump / VIN: 0131</b>	<b>\$9,500.00</b>		<b>\$9,500.00</b>
<b>Bobcat T76 Skid Steer / VIN: 6692</b>	<b>\$65,000.00</b>		<b>\$65,000.00</b>
<b>Bobcat Heavy Duty Bucket / VIN: 7361</b>	<b>\$900.00</b>		<b>\$900.00</b>
<b>Hitachi 210 Excavator / VIN: 0507</b>	<b>\$170,000.00</b>		<b>\$170,000.00</b>
<b>Case TV450 Skidsteer / VIN: 3368</b>	<b>\$61,000.00</b>		<b>\$61,000.00</b>
<b>Kubota Skid Steer (SVL97-2) / VIN: 3043</b>	<b>\$45,000.00</b>		<b>\$45,000.00</b>
<b>Kubota UTV (RTVXG850RLA22) / VIN: 2285</b>	<b>\$5,000.00</b>		<b>\$5,000.00</b>
<b>Kubota Loader (LA1065A) / VIN: 5623</b>	<b>\$40,000.00</b>		<b>\$40,000.00</b>
<b>Kubota Brush Hog</b>	<b>\$8,900.00</b>		<b>\$8,900.00</b>
<b>CAT 308 Mulch Head / VIN: 1002</b>	<b>\$17,500.00</b>		<b>\$17,500.00</b>
<b>Spreader Bar</b>	<b>\$1,900.00</b>		<b>\$1,900.00</b>
<b>2" water pump + attachments / VIN: 1126</b>	<b>\$500.00</b>		<b>\$500.00</b>
<b>2" water pump + attachments</b>	<b>\$1,500.00</b>		<b>\$1,500.00</b>
<b>Kubota Tractor (MX6000) / VIN: 8005</b>	<b>\$45,000.00</b>		<b>\$45,000.00</b>

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$1,534,619.50**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

Part 9:

Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**



Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. <b>Total of Part 9</b> Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				<div style="border: 1px solid black; width: 100px; height: 20px; margin-left: auto;"></div>
57. <b>Is a depreciation schedule available for any of the property listed in Part 9?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. <b>Has any of the property listed in Part 9 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Part 10: Intangibles and intellectual property</b>				
59. <b>Does the debtor have any interests in intangibles or intellectual property?</b> <input checked="" type="checkbox"/> No. Go to Part 11. <input type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. <b>Patents, copyrights, trademarks, and trade secrets</b> _____	_____	_____	_____	
61. <b>Internet domain names and websites</b> _____	_____	_____	_____	
62. <b>Licenses, franchises, and royalties</b> _____	_____	_____	_____	
63. <b>Customer lists, mailing lists, or other compilations</b> _____	_____	_____	_____	
64. <b>Other intangibles, or intellectual property</b> _____	_____	_____	_____	

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

65. **Goodwill**

\_\_\_\_\_

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

_____
-------

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year	_____	_____
_____	Tax year	_____	_____
_____	Tax year	_____	_____

73. **Interests in insurance policies or annuities**

\_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

\_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

\_\_\_\_\_

\_\_\_\_\_

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

_____
-------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$30.44</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	_____	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	_____	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	_____	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	_____	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	_____	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$1,050.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$1,534,619.50</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		<div>_____</div>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	_____	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ _____	
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.....</i> 91a.	<div><u>\$1,535,699.94</u></div>	+ 91b. <div>_____</div>
92. <b>Total of all property on Schedule A/B.</b> <i>Lines 91a + 91b = 92. ....</i>		<div><u>\$1,535,699.94</u></div>

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

# Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1:** List Creditors Who Have Secured Claims

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

**2.1 Creditor's name**

Ally

**Describe debtor's property that is subject to a lien**

2020 RAM 3500 Chassis

\$16,712.06

\$15,000.00

**Creditor's mailing address**

P.O. Box 660371

**Describe the lien**

Dallas, TX 75266

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Creditor's email address, if known**

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Date debt was incurred** 10/20/2020

**Last 4 digits of account number** 4 9 3 3

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$1,671,254.56

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name	Describe debtor's property that is subject to a lien	<b>\$14,422.15</b>	<b>\$14,000.00</b>
	<u>Ally</u>	<u>2019 RAM 5500 Chassis</u>		
	Creditor's mailing address	Describe the lien		
	<u>P.O. Box 660371</u>			
	<u>Dallas, TX 75266</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>01/30/2021</u>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u>4 8 9 4</u>	As of the petition filing date, the claim is:		
		Check all that apply.		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Ally</u>	<u>2020 Ram 150</u>	<u>\$2,298.66</u>	<u>\$4,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>P.O. Box 660371</u>			
	<u>Dallas, TX 75266</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>06/11/2022</u>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u>5 9 3 5</u>	As of the petition filing date, the claim is:		
		Check all that apply.		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Ally</u>	<u>2015 Ram Truck 1500</u>	<u>\$21,388.56</u>	<u>\$4,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>P.O. Box 660371</u>			
	<u>Dallas, TX 75266</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>09/06/2023</u>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u>3 0 7 2</u>	As of the petition filing date, the claim is:		
		Check all that apply.		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value  
of collateral.

Column B

Value of collateral  
that supports this  
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.5</b> Creditor's name <u>Ascentium Capital</u>  Creditor's mailing address <u>aka Regions Bank</u> <u>23970 US-59</u> <u>Kingwood, TX 77339</u>  Creditor's email address, if known _____  Date debt was incurred _____  Last 4 digits of account number <u>1</u> <u>5</u> <u>4</u> <u>5</u>  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2021 Load Trailer Low-Pro Gooseneck</u>  Describe the lien _____  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,939.51</u>  <u>\$16,000.00</u>
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Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Auxillior Capital</u>	<u>Doosan DX170LC-5 Excavator</u>	<u>\$159,300.00</u>	<u>\$120,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>PO Box 7410520</u>	<u>UCC</u>		
	<u>Chicago, IL 60674-0520</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>08/11/2023</u>	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
	Last 4 digits of account number <u>7 3 4 1</u>	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.7</b> Creditor's name <u>Caterpillar Financial Services Corp.</u>  Creditor's mailing address <u>2120 West End Ave</u> <u>Nashville, TN 37203-5251</u>  Creditor's email address, if known _____  Date debt was incurred <u>03/29/2022</u>  Last 4 digits of account number <u>7</u> <u>4</u> <u>5</u> <u>3</u>  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>CAT 313 FL Excavator</u>  Describe the lien <u>UCC</u>  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$54,177.03</u>  <u>\$75,000.00</u>
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Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.8</b> Creditor's name <u>Caterpillar Financial Services Corp.</u>  Creditor's mailing address <u>2120 West End Ave</u> <u>Nashville, TN 37203-5251</u>  Creditor's email address, if known _____  Date debt was incurred <u>12/02/2022</u>  Last 4 digits of account number <u>3</u> <u>3</u> <u>5</u> <u>8</u>  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>CAT 308CR . CAT B8 Hydraulic Hammer</u>  Describe the lien <u>UCC</u>  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$119,237.71</u>	<u>\$96,000.00</u>
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Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.9</b> Creditor's name <u>Caterpillar Financial Services Corp.</u>  Creditor's mailing address <u>2120 West End Ave</u> <u>Nashville, TN 37203-5251</u>  Creditor's email address, if known _____  Date debt was incurred <u>11/30/2022</u>  Last 4 digits of account number <u>4</u> <u>0</u> <u>6</u> <u>4</u>  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>CAT 299 D3 Compact Track Loader</u>  Describe the lien <u>UCC</u>  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$72,868.06</u>	<u>\$55,000.00</u>
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Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.10</b> Creditor's name <u>CNH Capital</u>	Describe debtor's property that is subject to a lien <u>Case TV450 Skidsteer</u>	<b>\$106,406.50</b>	<b>\$61,000.00</b>
Creditor's mailing address <u>PO Box 33600</u> <u>Lancaster, PA 17604</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>03/31/2025</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Agua Viva Ranch, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11	Creditor's name	Describe debtor's property that is subject to a lien	<b>\$51,320.76</b>	<b>\$25,000.00</b>
	<b>First Business Specialty Finance LLC</b>	<u>2023 Viking 35 Ton Lowboy</u>		
	Creditor's mailing address	<b>Describe the lien</b>		
	<u>401 Charmany Dr</u>	<u>UCC</u>		
	<u>Madison, WI 53719</u>	<b>Is the creditor an insider or related party?</b>		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	<b>Is anyone else liable on this claim?</b>		
		<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.12	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<b>First Citizens Bank &amp; Trust</b>	<u>2022 Continental Tool Trailer</u>	<u>\$15,633.13</u>	<u>\$6,500.00</u>
	Creditor's mailing address	Describe the lien		
	<u>PO Box 593007</u>			
	<u>San Antonio, TX 78259</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>04/14/2022</u>	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
	Last 4 digits of account number <u>0 0 0 0</u>	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<b>First Citizens Bank &amp; Trust</b>	<u>FAE STC150 ROCK MILLER</u>	<u>\$25,827.00</u>	<u>\$20,000.00</u>
	<b>Creditor's mailing address</b>	<b>Describe the lien</b>		
	<u>PO Box 593007</u>	_____		
	<u>San Antonio, TX 78259</u>			
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>		
	_____	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>05/27/2022</u>	<b>Is anyone else liable on this claim?</b>		
		<input checked="" type="checkbox"/> No		
	<b>Last 4 digits of account number</b> <u>4 0 0 0</u>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	_____	<input type="checkbox"/> Disputed		
	_____			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.14	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<b>First Citizens Bank &amp; Trust</b>	<u>Sterling Dump Truck</u>	<b>\$26,980.38</b>	<b>\$2,000.00</b>
	Creditor's mailing address	Describe the lien		
	<u>PO Box 593007</u>			
	<u>San Antonio, TX 78259</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>05/26/2022</u>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u>0 0 0 0</u>	As of the petition filing date, the claim is:		
		Check all that apply.		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15	Creditor's name	Describe debtor's property that is subject to a lien	<b>\$36,085.57</b>	<b>\$20,000.00</b>
	<b>First Citizens Bank &amp; Trust</b>	<u>2020 RAM 2500 Limited</u>		
	<b>Creditor's mailing address</b>	<b>Describe the lien</b>		
	<u>PO Box 593007</u>	_____		
	<u>San Antonio, TX 78259</u>			
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>		
	_____	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>05/04/2022</u>	<b>Is anyone else liable on this claim?</b>		
		<input checked="" type="checkbox"/> No		
	<b>Last 4 digits of account number</b> <u>4 0 0 0</u>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	_____	<input type="checkbox"/> Disputed		
	_____			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value  
of collateral.

Column B

Value of collateral  
that supports this  
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.16	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	<b>First Citizens Bank &amp; Trust</b>	<u>2022 Chevrolet Colorado</u>	<u>\$40,866.38</u>	<u>\$19,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>PO Box 593007</u>			
	<u>San Antonio, TX 78259</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>04/23/2024</u>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u>8 0 0 0</u>	As of the petition filing date, the claim is:		
		Check all that apply.		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	<u>John Deere Financial</u>	<u>John Deere 333G Compact Track Loader . John Deere T213 Pallet Forks, John Deere GR84 Grapple</u>	<u>\$14,619.16</u>	<u>\$43,095.00</u>
	Creditor's mailing address	Describe the lien		
	<u>Po Box 6600</u>	<u>UCC</u>		
	<u>Johnston, IA 50131-6600</u>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
	_____	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>12/30/2020</u>	Is anyone else liable on this claim?		
	Last 4 digits of account number <u>3 0 5 4</u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		
	_____			
	_____			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.18</b> Creditor's name <u>John Deere Financial</u>	Describe debtor's property that is subject to a lien <u>John Deere 333G Compact Track Loader</u>	<u>\$7,871.58</u>	<u>\$35,000.00</u>
Creditor's mailing address <u>Po Box 6600</u> <u>Johnston, IA 50131-6600</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>07/07/2020</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>7 2 6 0</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.19	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	<u>John Deere Financial</u>	<u>John Deere 333G Compact Track Loader</u>	<u>\$14,784.94</u>	<u>\$35,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>Po Box 6600</u>	<u>UCC</u>		
	<u>Johnston, IA 50131-6600</u>	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	<u>2024</u>	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<u>1 4 0 0</u>	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply.		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.20</b> Creditor's name <u>John Deere Financial</u>	Describe debtor's property that is subject to a lien <u>John Deere 60G Excavator</u>	<b>\$16,760.78</b>	<b>\$45,000.00</b>
Creditor's mailing address <u>Po Box 6600</u> <u>Johnston, IA 50131-6600</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>11/30/2020</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>5 4 6 1</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.21</b> Creditor's name <u>Kubota Credit Corp.</u>	Describe debtor's property that is subject to a lien <u>Kubota Skid Steer (SVL 97-2)</u>	<b>\$80,484.70</b>	<b>\$45,000.00</b>
Creditor's mailing address <u>4400 Amon Carter Blvd Ste 100</u> <u>Fort Worth, TX 76155</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>1</u> <u>4</u> <u>4</u> <u>4</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.22</b> Creditor's name <u>Kubota Credit Corp.</u>	Describe debtor's property that is subject to a lien <u>Kubota UTV (RTVXG850RLA22)</u>	<u>\$5,509.86</u>	<u>\$5,000.00</u>
Creditor's mailing address <u>4400 Amon Carter Blvd Ste 100</u> <u>Fort Worth, TX 76155</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>9</u> <u>1</u> <u>3</u> <u>4</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.23</b> Creditor's name <u>Kubota Credit Corp.</u>	Describe debtor's property that is subject to a lien <u>Kubota Tractor (MX6000)</u>	<u>\$23,983.50</u>	<u>\$45,000.00</u>
Creditor's mailing address <u>4400 Amon Carter Blvd Ste 100</u> <u>Fort Worth, TX 76155</u>	Describe the lien <u>UCC</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>05/25/2022</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>6 1 1 4</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.24	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	<u>Kubota Credit Corporation USA</u>	<u>Kubota Loader (LA1065A)</u>	<u>\$3,631.80</u>	<u>\$40,000.00</u>
	Creditor's mailing address	Describe the lien		
	<u>Po Box 559</u>	<u>UCC</u>		
	<u>Carol Stream, IL 60132-0559</u>	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <u>08/08/2022</u>	Is anyone else liable on this claim?		
	Last 4 digits of account number <u>3 2 5 8</u>	<input checked="" type="checkbox"/> No		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input checked="" type="checkbox"/> No	As of the petition filing date, the claim is:		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.25</b> Creditor's name <u>PNC Bank</u>	Describe debtor's property that is subject to a lien <u>Doosan DD130 Dozer. Doosan DD130 Bull Dozer</u>	<u>\$326,488.59</u>	<u>\$280,000.00</u>
Creditor's mailing address <u>P.O Box 71335</u>	Describe the lien <u>UCC</u>		
<u>Philadelphia, PA 19176-1335</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Date debt was incurred <u>03/15/2024</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Last 4 digits of account number <u>8 1 9 2</u>			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value  
of collateral.

Column B

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.26</b> Creditor's name <u>PNC Bank</u>	Describe debtor's property that is subject to a lien <u>Doosan DX 63 Excavator, Doosan Hydraulic Thumb, Doosan Hydraulic Coupling Attachment, Doosan Hydraulic HD Bucket, Doosan Ditch Cleaning Bucket, Doosan Trash Pump</u>	<u>\$77,200.04</u>	<u>\$72,600.00</u>
Creditor's mailing address <u>P.O. Box 71335</u>	Describe the lien <u>UCC</u>		
<u>Philadelphia, PA 19176-1335</u>			
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>02/01/2024</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>7 0 1 9</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.27</b>	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
	<b>PNC Bank</b>	<b>Bobcat T76 Skid Steer, Bobcat Heavy Duty Bucket</b>	<b>\$69,456.15</b>	<b>\$65,900.00</b>
	<b>Creditor's mailing address</b>	<b>Describe the lien</b>		
	<b>P.O Box 71335</b>	<b>UCC</b>		
	<b>Philadelphia, PA 19176-1335</b>			
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>12/15/2024</u>	<b>Is anyone else liable on this claim?</b>		
		<input checked="" type="checkbox"/> No		
	<b>Last 4 digits of account number</b> <u>8 2 8 1</u>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.28</b> Creditor's name <u>Sandhills Global</u>	Describe debtor's property that is subject to a lien <u>Diamond C. Goose</u>	<u>unknown</u>	<u>\$18,000.00</u>
Creditor's mailing address <u>131 W Grand Dr</u> <u>Lincoln, NE 68521-4414</u>	Describe the lien _____		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Agua Viva Ranch, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.29</b>	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
	<b>Secured Lenders Solution</b>		<b>unknown</b>	<b>unknown</b>
	<b>Creditor's mailing address</b>			
	<b>P.O. BOX 2576</b>			
	<b>Springfield, IL 62708</b>	<b>Describe the lien</b>		
	<b>Creditor's email address, if known</b>	<b>UCC</b>		
		<b>Is the creditor an insider or related party?</b>		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> _____	<b>Is anyone else liable on this claim?</b>		
		<input checked="" type="checkbox"/> No		
	<b>Last 4 digits of account number</b> ____	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	_____	<input type="checkbox"/> Disputed		
	_____			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
	<b>Remarks:</b> Unknown creditor			

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.30	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Wacker Neuson Finance</u>	_____	<u>unknown</u>	<u>unknown</u>
	Creditor's mailing address	_____		
	<u>625 1st St Se Ste 800</u>	_____		
	<u>Cedar Rapids, IA 52401-2031</u>	Describe the lien		
	Creditor's email address, if known	<u>UCC</u>		
	_____	Is the creditor an insider or related party?		
	Date debt was incurred _____	<input checked="" type="checkbox"/> No		
	Last 4 digits of account _____	<input type="checkbox"/> Yes		
	number _____	Is anyone else liable on this claim?		
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> No		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Check all that apply.		
	_____	<input type="checkbox"/> Contingent		
	_____	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Disputed		

Debtor **Agua Viva Ranch, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value  
of collateral.

*Column B*

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.31</b> Creditor's name <b>Zaxis Financial Services Americas, LLC</b>	Describe debtor's property that is subject to a lien <u>Hitachi 210 Excavator</u>	<b>\$265,000.00</b>	<b>\$170,000.00</b>
Creditor's mailing address <b>Po Box 713428</b> <b>Chicago, IL 60677-4328</b>	Describe the lien <b>UCC</b>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <b>0 0 0 0</b>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
PNC Bank, National Association		
Po Box 747066	Line 2. 31	_____
Pittsburgh, PA 15274-7066		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account

number \_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

☐ No

☐ Yes

Total claim

Priority amount

\_\_\_\_\_

\_\_\_\_\_

2.2

Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account

number \_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

☐ No

☐ Yes

\_\_\_\_\_

\_\_\_\_\_

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1** Nonpriority creditor's name and mailing address

Oscar Strother Simpson III

1250 County Road 208

Voca, TX 76887-5321

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

*Check all that apply.*

☒ Contingent

☐ Unliquidated

☐ Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**

☒ No

☐ Yes

\$85,773.00

**3.2** Nonpriority creditor's name and mailing address

Tex-Con Oil Company

Po Box 18463

Austin, TX 78760-8463

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

*Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**

☒ No

☐ Yes

\$9,044.60

**3.3** Nonpriority creditor's name and mailing address

Titan Enviromental USA LLC

18900 Ceila Way

New Caney, TX 77357-2256

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

*Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**

☒ No

☐ Yes

\$95,443.42

**3.4** Nonpriority creditor's name and mailing address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

*Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**

☐ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

			Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1			Kelly Hart & Hallman LLP 201 Main St Ste 2500 Fort Worth, TX 76102-3129	Line 3.1 <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$190,261.02

5c. Total of Parts 1 and 2 5c. \$190,261.02  
Lines 5a + 5b = 5c.



Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

## Official Form 206G

# Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Andrea Curry</u>	<u>11201 County Road 210</u> Street  <u>Bertram, TX 78605-2010</u> City State ZIP Code	<u>First Citizens Bank &amp; Trust</u>  <u>Ascentium Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Jeremy Curry</u>	<u>11201 County Road 210</u> Street  <u>Bertram, TX 78605-2010</u> City State ZIP Code	<u>Kubota Credit Corp.</u>  <u>Auxilior Capital</u>  <u>Kubota Credit Corp.</u>  <u>Ascentium Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Texas Star Land Works, LLC</u>	<u>11201 County Road 210</u> Street  <u>Bertram, TX 78605-2010</u> City State ZIP Code	<u>Oscar Strother Simpson III</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Agua Viva Ranch, LLC  
Name

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.4	_____	Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$1,535,699.94

##### 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$1,535,699.94

### Part 2: Summary of Liabilities

#### 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$1,671,254.56

#### 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$190,261.02

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,861,515.58

Fill in this information to identify the case:

Debtor name Agua Viva Ranch, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

# Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

### Part 1: Income

#### 1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date  
MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

For prior year:

From 01/01/2024 to 12/31/2024  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	<b>Ally</b> Creditor's name <b>P.O. Box 660371</b> Street  <b>Dallas, TX 75266</b> City State ZIP Code		<b>\$12,186.24</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2.	<b>Ewald Kubota Inc.</b> Creditor's name <b>PO Box 1287 71E</b> Street  <b>Seguin, TX 78156</b> City State ZIP Code		<b>\$8,415.79</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3.	<b>PNC Bank</b> Creditor's name <b>655 Business Center Drive</b> Street  <b>Horsham, PA 19044</b> City State ZIP Code		<b>\$20,266.88</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.4.	<b>Intuit</b> Creditor's name <b>5858 Westheimer Rd. Suite 5000</b> Street  <b>Houston, TX 77057</b> City State ZIP Code		<b>\$10,774.35</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.5.	<b>First Citizens Bank &amp; Trust</b> Creditor's name <b>PO Box 593007</b> Street  <b>San Antonio, TX 78259</b> City State ZIP Code		<b>\$9,027.92</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____		_____
_____	_____		_____
_____			
City State ZIP Code			
Relationship to debtor			
_____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____
_____			
_____			
_____			
City State ZIP Code			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	_____	_____	_____
_____	XXXX- _ _ _ _		
_____			
_____			
City State ZIP Code			

Debtor **Agua Viva Ranch, LLC**

Case number (if known) \_\_\_\_\_

Name

**Part 3:** Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	<b>Oscar Strother Simpson III and Maryfrances Simpson</b>	<b>Breach of contract.</b>	<b>452nd McCulloch County District Court</b> Name <b>Po Box 1580</b> Street <b>Mason, TX 76856-1580</b> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case number</b> <b>2024084</b>			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name Street City State ZIP Code	<b>Case title</b> <b>Case number</b> <b>Date of order or assignment</b>	<b>Court name and address</b> Name Street City State ZIP Code

**Part 4:** Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name Street City State ZIP Code <b>Recipient's relationship to debtor</b>			



Debtor **Agua Viva Ranch, LLC**

Case number (if known) \_\_\_\_\_

Name

**Part 5:** Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

Date of loss

Value of property lost

10.1. \_\_\_\_\_

**Part 6:** Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	The Lane Law Firm	Attorney's Fees	04/29/2025	\$2,500.00
	Address	Attorney's Fees	05/09/2025	\$5,000.00
	6200 Savoy Suite 1150	Attorney's Fees	05/30/2025	\$15,000.00
	Street	Attorney's Fee	06/09/2025	\$12,500.00
	Houston, TX 77036			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>CityStateZIP Code</div>	From To

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Name

## Facility name and address

## Nature of the business operation, including type of services the debtor provides

## If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

## Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

## How are records kept?

Check all that apply:

☐ Electronically☐ Paper

## Part 9: Personally Identifiable Information

## 16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

## Name of plan

## Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No☐ Yes

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

## Financial institution name and address

## Last 4 digits of account number

## Type of account

## Date account was closed, sold, moved, or transferred

## Last balance before closing or transfer

18.1

Name

Street

City

State

ZIP Code

XXXX- \_ \_ \_ \_

☐ Checking☐ Savings☐ Money market☐ Brokerage☐ Other

Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Name

- ☐ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor Agua Viva Ranch, LLC

Case number (if known) \_\_\_\_\_

Name

**Business name and address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

25.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

EIN: \_ \_ - \_ \_ - \_ \_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26a.1. **Peerless CFO Services**

From 01/01/2023 To Present

Name  
2170 Buckthorne PI #400  
Street  
\_\_\_\_\_  
Spring, TX 77380  
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

**Name and address**

**Dates of service**

26b.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor **Agua Viva Ranch, LLC**

Case number (if known) \_\_\_\_\_

Name

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of  
inventory****The dollar amount and basis (cost, market, or  
other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jeremy Curry</u>	<u>11201 County Road 210 Bertram, TX 78605-2010</u>	<u>Owner,</u>	<u>50.00%</u>
<u>Andrea Curry</u>	<u>11201 County Road 210 Bertram, TX 78605-2010</u>	<u>Owner,</u>	<u>50.00%</u>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From \_\_\_\_\_

To \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Debtor **Agua Viva Ranch, LLC**

Case number (if known) \_\_\_\_\_

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.

Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_ \_ - \_ \_ \_ \_ \_

**Part 14:** Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/19/2025  
MM/ DD/ YYYY

**X** /s/ Jeremy Curry  
Signature of individual signing on behalf of the debtor

Printed name Jeremy Curry

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes



**United States Bankruptcy Court**  
Western District of Texas

**In re**      Agua Viva Ranch, LLC

Case No. \_\_\_\_\_

**Debtor**

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... **\$35,000.00**

Prior to the filing of this statement I have received ..... **\$35,000.00**

Balance Due ..... **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**06/19/2025**

*Date*

**/s/ Robert C Lane**

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

**The Lane Law Firm**

*Name of law firm*

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: **Agua Viva Ranch, LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/19/2025**

Signature **/s/ Jeremy Curry**  
Jeremy Curry, CEO

AGUA VIVA RANCH, LLC  
11201 COUNTY ROAD 210 STE 1  
BERTRAM, TX 78605-2010

ALLY  
P.O. BOX 660371  
DALLAS, TX 75266

ANDREA CURRY  
11201 COUNTY ROAD 210  
BERTRAM, TX 78605-2010

ASCENTIUM CAPITAL  
AKA REGIONS BANK  
23970 US-59  
KINGWOOD, TX 77339

AUXILIOR CAPITAL  
PO BOX 7410520  
CHICAGO, IL 60674-0520

CATERPILLAR FINANCIAL  
SERVICES CORP.  
2120 WEST END AVE  
NASHVILLE, TN 37203-5251

CNH CAPITAL  
PO BOX 33600  
LANCASTER, PA 17604

FIRST BUSINESS SPECIALTY  
FINANCE LLC  
401 CHARMANY DR  
MADISON, WI 53719

FIRST CITIZENS BANK &  
TRUST

PO BOX 593007  
SAN ANTONIO, TX 78259

JEREMY CURRY

11201 COUNTY ROAD 210  
BERTRAM, TX 78605-2010

JOHN DEERE FINANCIAL

PO BOX 6600  
JOHNSTON, IA 50131-6600

KELLY HART & HALLMAN LLP

201 MAIN ST STE 2500  
FORT WORTH, TX 76102-3129

KUBOTA CREDIT CORP.

4400 AMON CARTER BLVD STE 100  
FORT WORTH, TX 76155

KUBOTA CREDIT  
CORPORATION USA

PO BOX 559  
CAROL STREAM, IL 60132-0559

OSCAR STROTHER SIMPSON  
III

1250 COUNTY ROAD 208  
VOCA, TX 76887-5321

PNC BANK

P.O BOX 71335  
PHILADELPHIA, PA 19176-1335

PNC BANK, NATIONAL  
ASSOCIATION  
PO BOX 747066  
PITTSBURGH, PA 15274-7066

SANDHILLS GLOBAL  
131 W GRAND DR  
LINCOLN, NE 68521-4414

SECURED LENDERS SOLUTION  
P.O. BOX 2576  
SPRINGFIELD, IL 62708

TEXAS STAR LAND WORKS,  
LLC  
11201 COUNTY ROAD 210  
BERTRAM, TX 78605-2010

TEX-CON OIL COMPANY  
PO BOX 18463  
AUSTIN, TX 78760-8463

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

TITAN ENVIRONMENTAL USA  
LLC  
18900 CEILA WAY  
NEW CANEY, TX 77357-2256

WACKER NEUSON FINANCE  
625 1ST ST SE STE 800  
CEDAR RAPIDS, IA 52401-2031

ZAXIS FINANCIAL SERVICES  
AMERICAS, LLC  
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